

THG's Holistic Service Offering Overview

Financial planning & advisory

We provide a holistic, fully-integrated financial planning experience across a wide range of advisory types, including goal-based, budget & cashflow, superannuation, investment, insurance, retirement, will & state, and general. We are a licenced financial advisory firm (AFSL:227748).



Investment, retirement, and Self-Managed Super Funds (SMSFs) planning & advisory

We provide a tailored and integrated financial advisory service mix based on our client's unique investment, retirement or SMSFs goals to help achieve a financially well and independent future.



Tax and accounting (business & individual)

We provide a wide range of tax & accounting services for both individual tax (e.g., tax return and tax advice) and SME tax (e.g., tax & structure advice, compliance & asset protection advice and accounting software setup). We also offer SMSFs management services and advice.



Mortgages & finances planning & advisory

We provide end-to-end advisory in mortgage & finance across a wide range of service types, including residential mortgage (owner-occupier, investor & 1st-home buyer), commercial loans, personal loans, refinancing and debt consolidation.



Will & estate planning

We offer comprehensive advice and management services for wills and estates to ensure the assets owned and controlled by our clients will flow in the way they want.



Buyer & Vendor Advocacy

We provide licenced advocacy services to connect you with properties that meet your criteria, evaluate their value, and negotiate the sale of your chosen property on your behalf.



Rooming House

We provide onboarding and end-to-end management or rooming houses, from securing finances, site selection, design & build the property to ongoing property management, listing and marketing, lease negotiations, property inspections and financial reporting.



End-to-End Property Management

We provide our clients end-to-end property management service across Victoria, including listing & marketing, property & bills management, property maintenance, tenant support and financial reporting.



Property Sales

We provide extensive property-sales-specific services, including appraisals, listing & marketing, due diligence checklist and first-home buyer assistance. We also offer in-house mortgage advisory to provide our clients with a smooth, integrated service experience.



Short-Stay Management

We provide onboarding and end-to-end management of short-stay arrangements, including property furnishing, listing & marketing, 24/7 guest support, enquire management, post-stay housekeeping and financial reporting.



**THE
HOPKINS
GROUP**



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